



Request for Financial Hardship Assistance

Please complete this form as fully as you are able to.

NAB ID/s

Account type/s

Account number/s

Please note, the following information may also be required, and we will notify you if this is the case:

- Statements of loans and credit cards; and/or
- Medical certificate/letter from your doctor.

Reason for hardship request

Explain your current circumstances and provide any other reason why you are seeking assistance

Applicant 1

Mr Mrs Miss Ms Other

Surname

Given name/s

Contact details – Tick preferred contact number

Home telephone number

()

Work telephone number

()

Mobile number

Home address

State

Postcode

Postal address – if different to above

State

Postcode

Applicant 2

Mr Mrs Miss Ms Other

Surname

Given name/s

Contact details – Tick preferred contact number

Home telephone number

()

Work telephone number

()

Mobile number

Home address

State

Postcode

Postal address – if different to above

State

Postcode

Agents Information

Complete this information if you would like us to contact your agent to discuss your request (eg Financial Counsellor, Debt Repair Agency, Friend or Family Member).

Name

Address

Postcode

Relationship (eg Accountant, Solicitor, Financial Counsellor)

Agent's telephone number

Application

I acknowledge and agree that NAB is collecting the information in this form to assess my hardship application and will rely upon the information I have given to assess the application. If the information is not complete or accurate this may affect NAB's ability to assist me.

Note: for privacy reasons if you have given any information about another person please tell them that you have provided their details to NAB.

Declaration and Authority

Applicant number 1 signature

Date

Applicant number 2 signature

Date

Additional forms

Authority to Disclose Information to National Australia Bank Limited

To be completed by all applicants authorising National Australia Bank Limited to contact your employer and landlord/agent, if applicable, for confirmation of the details specified in the form.

Additional to my request for financial assistance I also request a variation to contract to be considered due financial hardship with the National Australia Bank (NAB)

If you are requesting a variation please continue to fill out page 4, otherwise please only complete pages 1 to 3.

Please only complete the below section if requested – Financial position

Assets – what you own

Home/Properties

Owned jointly – give details Owned solely
 Name of joint owner Present value

_____ \$ _____

Accounts (Bank, Credit Union, Building Soc., etc)

Organisation	Balance
_____	\$ _____
_____	\$ _____

Total value of accounts \$ _____

Life insurance

Face value \$ _____

Annual premium \$ _____

Surrender value..... \$ _____

Motor vehicle/s

Make & model		
_____	_____	\$ _____
_____	_____	\$ _____

All other assets – except usual home contents

Description	
_____	\$ _____
_____	\$ _____
_____	\$ _____

Total value of what you own \$ _____

Sundry assets – do not add into total assets

Home contents (Insured value)..... \$ _____

Superannuation (Estimate your current payout) \$ _____

Goodwill of Business (Estimated value) \$ _____

Liabilities – what you owe

Home loan

Name of lender	Amount now owing
_____	\$ _____

Personal loan

Name of lender	
_____	\$ _____

Credit/Store card/s – include even if balance is nil

Card type	Issuer	Credit limit	
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Other loans (Finance co., Other bank)

Lender	Loan type	
_____	_____	\$ _____
_____	_____	\$ _____

All other debts – give details

_____	\$ _____
_____	\$ _____
_____	\$ _____

Total value of what you owe \$ _____

Monthly Budget (use annual amounts divided by 12)

Monthly Income

†Salary – attach salary slip	Gross salary	After tax salary
Applicant number 1 income.....	\$ _____	\$ _____
Applicant number 2 (if joint loan) ..	\$ _____	\$ _____

Other income (AUSTUDY, part-time work, dividends, interest, etc) – attach evidence

_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

Gross rental income \$ _____

Rental income after expenses \$ _____

†Self-employed applicants Net profit After tax profit

Profit – attach financial statements \$ _____ \$ _____

Total net income per month \$ _____

Monthly Expenditure

	Amount
Home loan/s	\$ _____
Personal loan/s	\$ _____
Credit/Store card/s	\$ _____
Other loan/s (Finance co., Other bank)	\$ _____
Other debts	\$ _____

Total loan repayments \$ _____

Rent	\$ _____
Insurance (Life, Health, Home, Car, etc)	\$ _____
School fees	\$ _____
Electricity	\$ _____
Gas	\$ _____
Telephone	\$ _____
Medical expenses	\$ _____
Rates (Council, Water)	\$ _____
Car/Travel	\$ _____
Food	\$ _____
Clothing	\$ _____
Entertainment	\$ _____
Subscription	\$ _____
Other (Superannuation, Gifts, etc)	\$ _____

Total monthly payments \$ _____